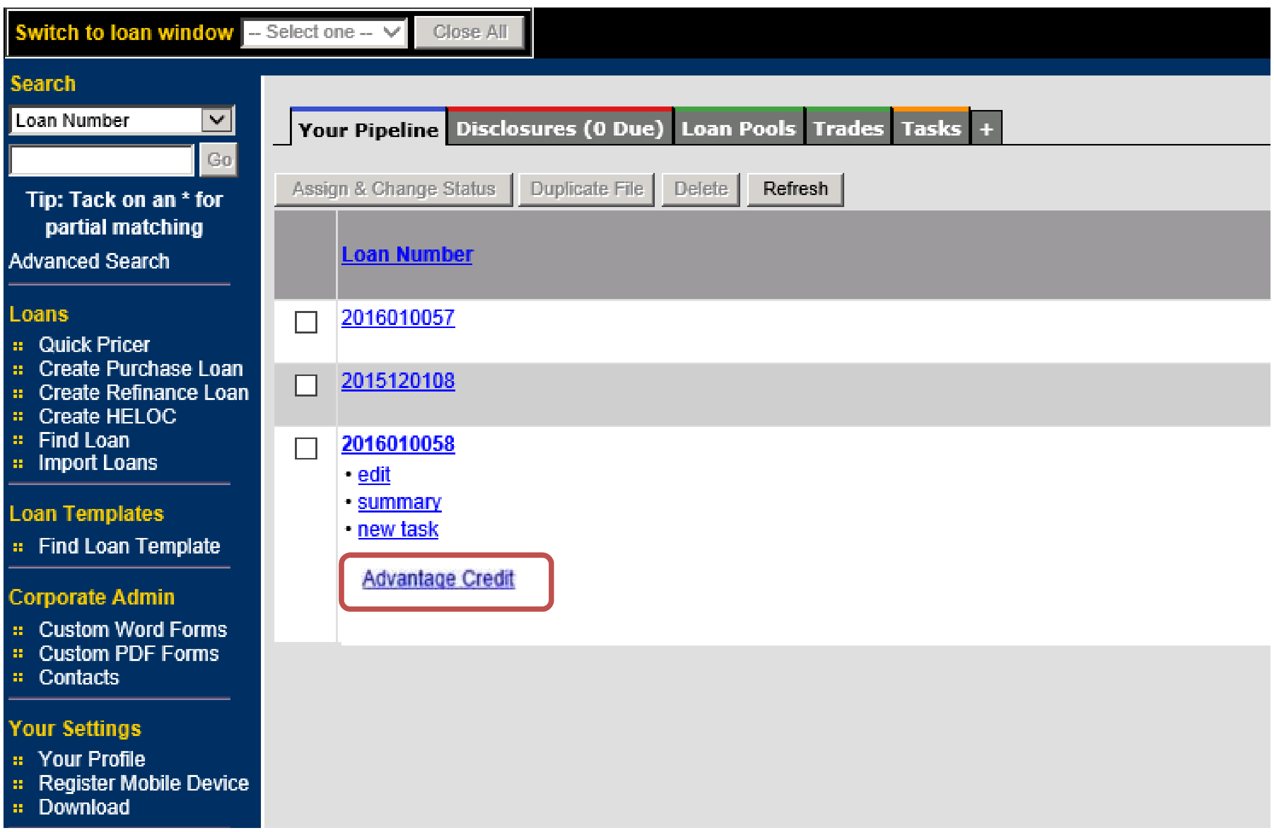
Connecting with Advantage Credit

This document will show you how to connect with Advantage Credit integrated products through Lending QB. Its purpose is not intended to provide detailed instructions on any other process.

<u>Step 1:</u>

Within the selected loan in Lending QB, CLICK the Advantage Credit link (outlined below).

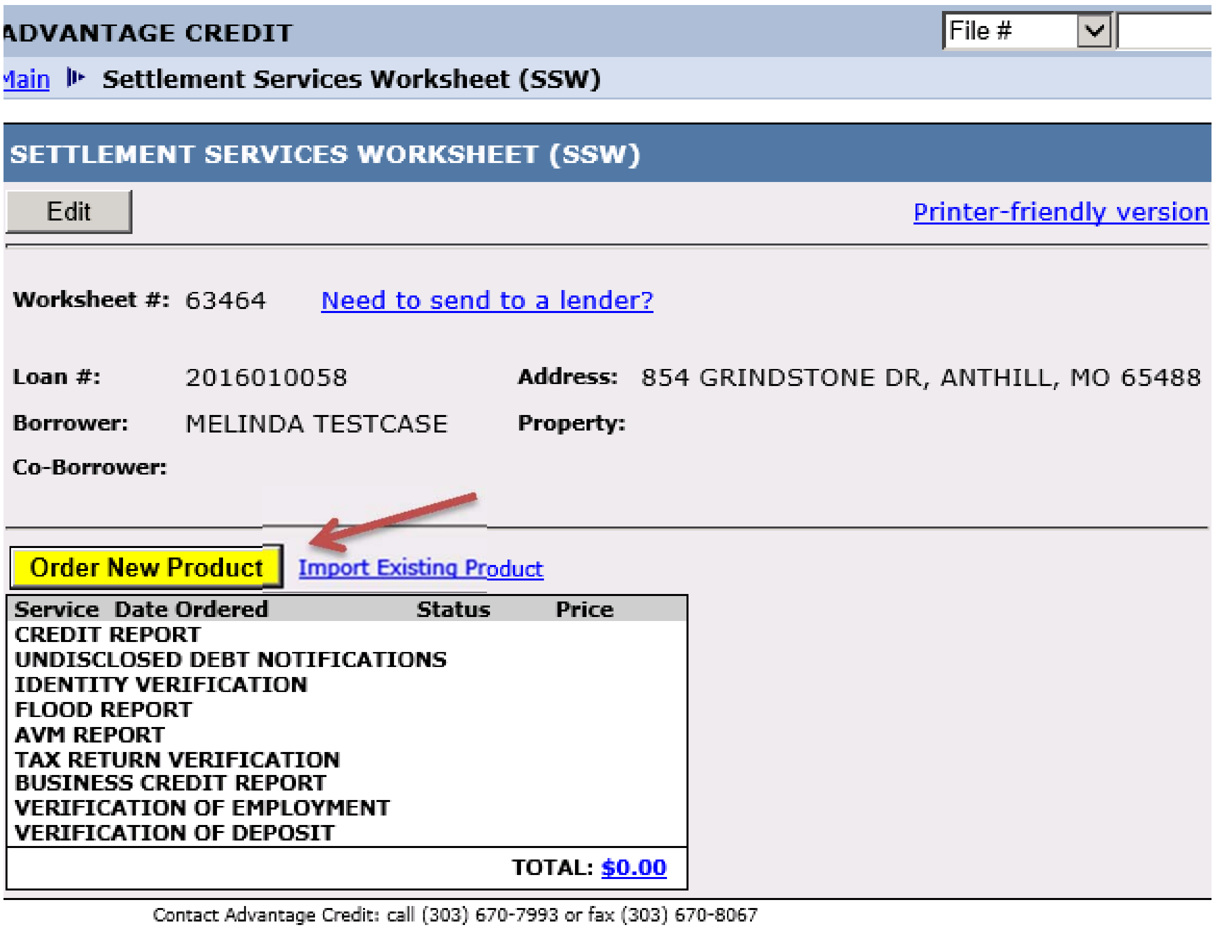
Example



<u>Step 2:</u>

A new widow will appear. This window displays the Settlement Services Worksheet as it would through direct access into Advantage Credit website. You can order additional products from this screen as well. *Note that clients will only have 30 minute access on this screen. Because Lending QB is integrated with Advantage Credit, no additional login step is required.*

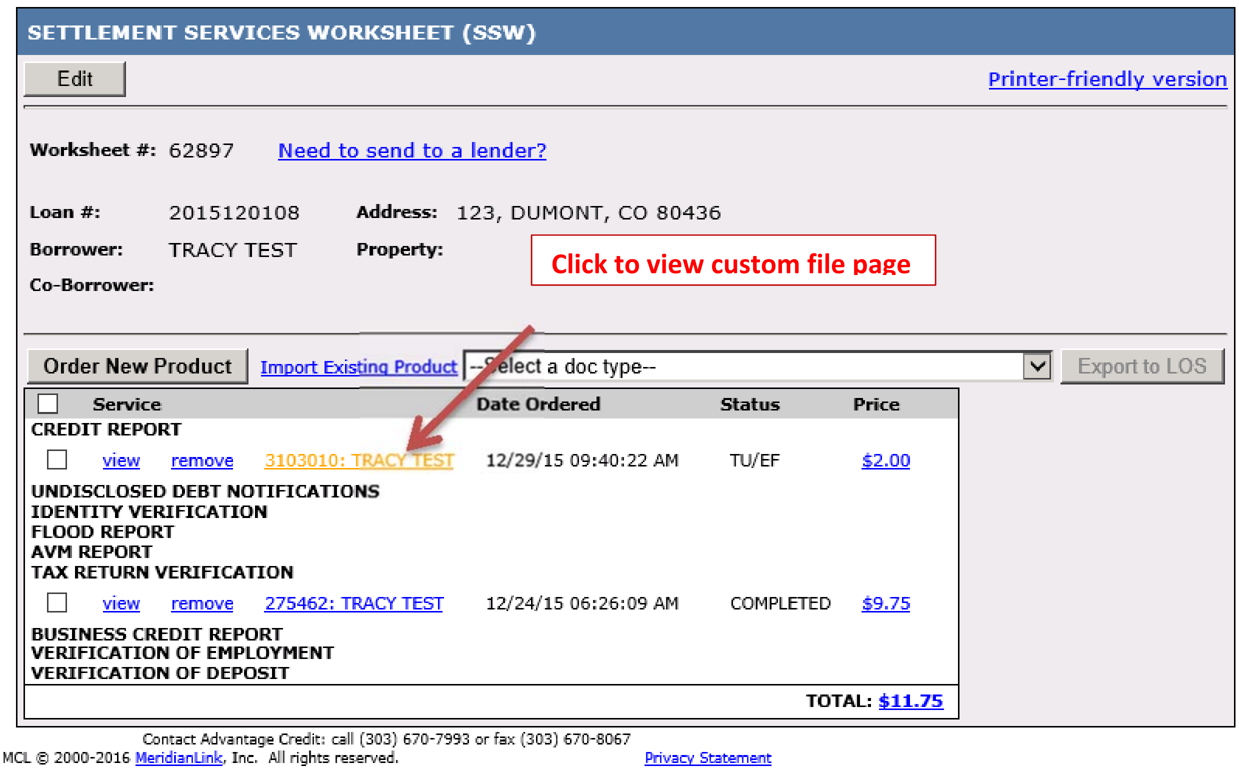
Example


ADVANTAGE CREDIT
File #
Main
Settlement Services Worksheet (SSW)
SETTLEMENT SERVICES WORKSHEET (SSW)
Edit
Printer-friendly version
Worksheet #: 63464
Need to send to a lender?
Loan #: 2016010058
Address: 854 GRINDSTONE DR, ANTHILL, MO 65488
Borrower: MELINDA TESTCASE
Property:
Co-Borrower:
Order New Product
Import Existing Product
Service Date Ordered Status Price
CREDIT REPORT
UNDISCLOSED DEBT NOTIFICATIONS
IDENTITY VERIFICATION
FLOOD REPORT
AVM REPORT
TAX RETURN VERIFICATION
BUSINESS CREDIT REPORT
VERIFICATION OF EMPLOYMENT
VERIFICATION OF DEPOSIT
TOTAL: $0.00
Contact Advantage Credit: call (303) 670-7993 or fax (303) 670-8067

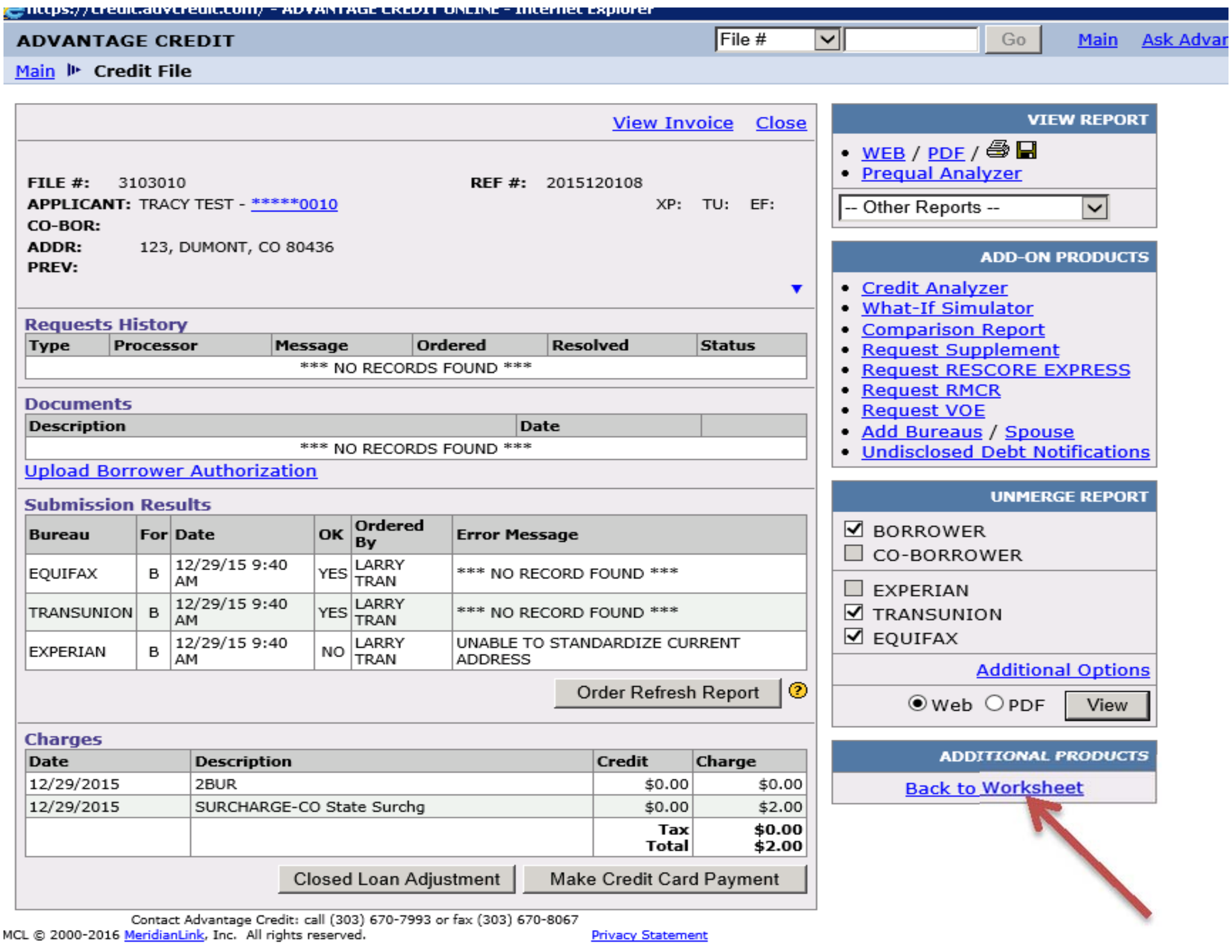
<u>Step 3:</u>

The Advantage Credit custom file page can be retrieved once a credit report has been ordered.

Example



Custom File Page Example

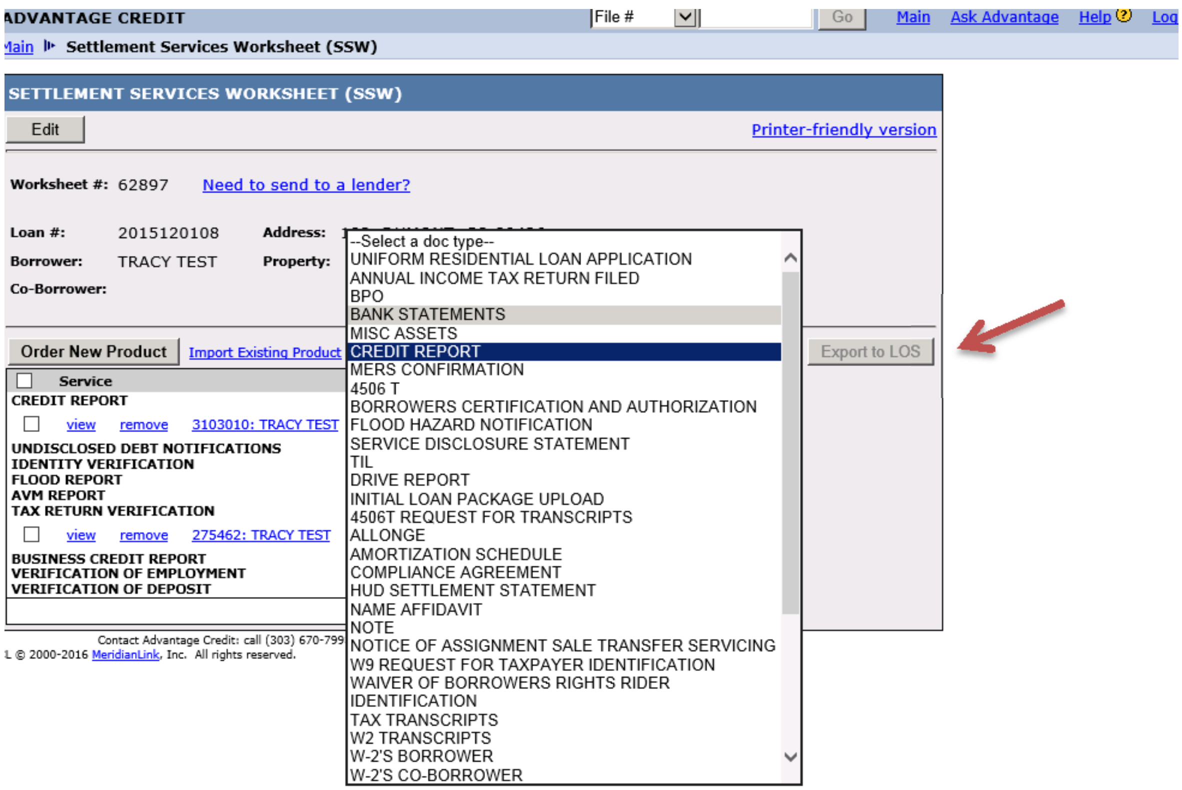


Click to go back to Settlement Service Worksheet

Step 4:

Back at Settlement Service Worksheet, it will allow all products to be imported back into Lending QB.

Example



END